

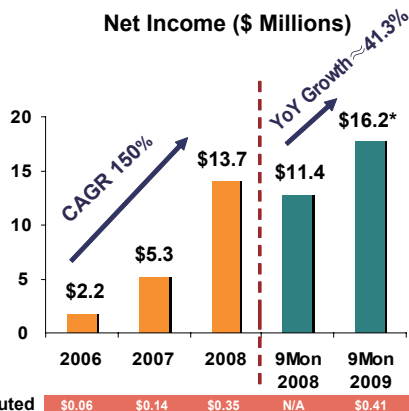
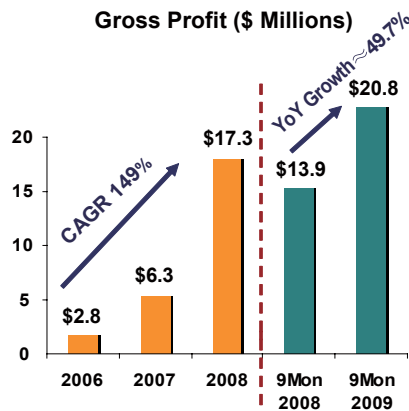
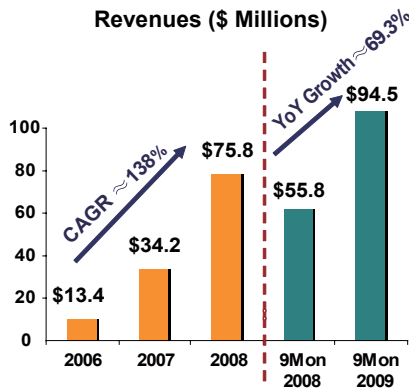


China XD Plastics Company Ltd.

China XD Plastics Company Limited:	CXDC
Stock Price (02/23/10):	\$ 7.95
Market Capitalization:	\$ 360.9 MM
Shares Outstanding-Fully Diluted**:	45.4 MM
Revenues (TTM):	\$ 114.5 MM
Net Income (TTM)*:	\$ 18.4 MM
EPS-Fully Diluted**:	\$ 0.45
Fiscal Year End:	December 31

* Excluding \$3.2 million non-cash stock compensation expense

**Diluted Shares Outstanding (As of December 31, 2009), EPS and PE (TTM ended September 30, 2009)



EPS-Diluted	\$0.06	\$0.14	\$0.35	N/A	\$0.41
-------------	--------	--------	--------	-----	--------

* Excluding \$3.2 million non-cash stock compensation expense

COMPANY DESCRIPTION - China XD Plastics Company Ltd., through its wholly owned subsidiary Harbin Xinda Macromolecule Material ("Xinda"), develops, manufactures, and distributes modified plastics, primarily for automotive applications. The Company's specialized plastics are used in the exterior and interior trim and in the functional components of more than 30 automobile brands manufactured in China, including Audi, Red Flag, Volkswagen, and Mazda. China XD currently has the largest production base of modified plastics for automotive applications in China. It now has 396 full-time employees and is headquartered in Harbin, Heilongjiang Province, in Northeast China.

INVESTMENT HIGHLIGHTS

Tremendous Market Demand - The modified plastics for automotive application has been growing at a fast rate driven by the growth of the automotive industry in China. During the first nine months of 2009, vehicle sales in China reached 9.7 million units, up 45% percent from a year earlier and on target to top 13.6 million units by the end of 2009. The automotive industry in China is expected to grow at an average rate of 20% per year for the next three years.

High Barriers to Entry - To qualify as a supplier to the OEMs of auto parts, manufacturers of modified plastics have to pass the quality management system examination developed by the International Automotive Task Force the "IATF". China XD Plastics is certified by ISO/TS16949:2002. It takes a long time for a company to prepare and pass the strict and complicated examinations and Quality Management System audit process, therefore, the certification process itself creates a high barrier to entry.

Largest Number of Certifications in the Industry - After years of research and development, the Company has obtained and currently holds 145 product certifications, the largest number of certifications of modified plastics for automotive applications held by any Chinese company.

Leading Research and Development Institute in China - The Company's national leading research institute employs 77 researchers, 90% of them hold either a Bachelor, a Master, or a PhD degree. The elite researchers of the Company's research institute, on average, have over 10 years of R&D experience in modified plastics. The institute is equipped with more than 80 sets of state-of-the-art equipments.

Proven Business Model - Established distribution network and customer technical services support the rapid growth of demand for our modified plastic products. The 2008 reveue and net income growth rate was 154.8% and 141.5%, respectively.

Seasoned Management Team - China XD's core management team has extensive experience in the industry of modified plastics for automotive application. They have over 56 years of combined industry experience in technology, manufacturing, marketing and management.

Defined Growth Strategies - By 2011, the Company plans to expand the production scale in northeast China to 200,000 tons. By 2013, the Company expects to establish another production base in southern China through acquisition and construction of additional 100,000 tons of production scale, bringing total production scale to 300,000 tons.



Research & Development - The Company's Research Institute is a vital component of its strategy to build leadership position in the modified plastics industry in China and abroad. The Institute works closely with a number of the leading universities and research institutes in China including the Changchun Institute of Applied Chemistry of the Chinese Academy of Science, the Beijing Chemical Engineering Institute, Tsinghua University, the Harbin Institute of Technology, the Northeast Forestry University, and Jilin University. The products developed by the Company have been listed in several National level Projects, including the National Torch Project, the National Key New Product Project, and the National Spark Plan Project. Through the efforts of our engineers, the Company has 11 pending patents accepted by the State Intellectual Property Office of the P.R.C. and has received 145 product certifications granted by major automobile OEMs.

Customer - China XD's end-users are among the top ten car manufacturers in China, including First Automobile Works ("FAW Group") - the largest auto maker in China, HF Automobile Group, and Shenyang Brilliant Auto. The followings are the typical end-user brands:



MANAGEMENT TEAM



Jie Han, Chairman and Chief Executive Officer: With 26 years of industry experience, Mr. Han is an expert in the modified plastic industry. He currently serves as an executive director of China Plastic Processing Industry Association, an outstanding entrepreneur at the industry of modified plastics, and director of the Heilongjiang Industry Commerce Association. In addition, Mr. Han serves as a representative of the Harbin Municipal People's Congress.

Taylor Zhang, Chief Financial Officer and Director: Mr. Zhang has over seven years of experience in finance management and operation serving public companies in a broad range of industries in the United States. He has served as chief financial officer and other financial related positions in publicly listed companies in US, including, financial analyst at the New York Private Equity.

Qingwei Ma, Chief Operating Officer and Director: Mr. Ma has over 13 years of experience in the modified plastics industry in China where he has established strong sales network in the Industry, and established effective system of purchasing, production and sales.

Junjie Ma, Chief Technology Officer: Mr. Ma has over 13 years of experience in the modified plastic industry. He successfully established the research institute and helped the Company to obtain more than 100 certifications from Chinese automobile OEMs, the largest number of certifications held by any Chinese company. He has organized and formed a top class science advisory team and maintained a close collaboration relationship with well-known Chinese macromolecule R&D institutes and universities. As a result, Mr. Ma has taken full advantage of research institute's state-of-the-art equipments and top technique talents to keep the institute's leading position in China.

Company Contact	Investor Relations Contact
<p>China XD Plastics Company Ltd. Mr. Taylor Zhang, CFO Phone: +1-212-747-1118(New York) Mr. Allan Lao, IR Director Phone: +86-451-8438-6600 (China) Email: cxdc@chinaxd.net Website: www.chinaxd.net</p>	<p>CCG Investor Relations Mr. Crocker Coulson, President Phone: +1-646-213-1915 (New York) Mr. Ed Job, CFA Phone: +1-646-213-1914 (New York) Email: ed.job@ccgir.com Website: www.ccgirasia.com</p>

Business Risks and Forward-Looking Statements

Any statements set forth above that are not historical facts are forward-looking statements that involve risks and uncertainties that could cause actual results to differ materially from those in the forward-looking statements. Potential risks and uncertainties include, but are not limited to, such factors as changes in political, business and economic conditions, fluctuations in product demand, the Company's ability to maintain customer and supplier relationships, technological advancements, impact of competitive products and pricing, growth in targeted markets, access to financing, and other information detailed from time to time in the Company's filings with the United States Securities and Exchange Commission. Readers are advised that this information is intended for the use of investment professionals. Anyone interested in obtaining information on the Company should contact China XD Plastics (CXDC) or CCG, as set forth above; to receive the Company's most recent financial reports. This Financial Profile of CXDC was developed by the Company and is intended solely for informational purposes and is not to be construed as an offer to sell or the solicitation of an offer to buy the Company's stock. This Profile is based upon information available to the public, as well as other information from sources which management believes to be reliable, but is not guaranteed by CXDC as being accurate nor does it purport to be complete. Opinions expressed herein are those of management as of the date of publication and are subject to change without notice.